



Healthcare Activos Yield SOCIMI, S.A.
45 Paseo de la Castellana, 6th floor, Madrid 28046 (Spain)
<https://healthcareactivosyield.com/>

Madrid, March 5, 2021

CALL OF THE ORDINARY SHAREHOLDERS' MEETING OF HEALTHCARE ACTIVOS YIELD SOCIMI, S.A.

The board of directors of Healthcare Activos Yield SOCIMI, S.A (the “**Company**”), in its meeting by telematics means held on March 3, 2021 at 12:00 (CET), resolved to call the shareholders of the Company to the ordinary shareholders’ meeting, to be held on first call at 12:00 (CET) at the registered office on April 6, 2021 and, on second call, at the same time and place on the following day, that is, April 7, 2021 to transact the business on the following agenda and respecting the hygiene and prevention measures necessary to ensure the safety of the attendees

AGENDA

- 1. Ratification of the valid constitution of the Ordinary General Shareholders' Meeting, of the agenda and of the positions of Chairman and Secretary**
- 2. Examination and approval, as the case may be, of the individual financial statements and of the conduct of management of the Company by the managing body for the year ended on December 31, 2020**
- 3. Allocation of results for the year ended on December 31, 2020**
- 4. Examination and approval, as the case may be, of the consolidated financial statements and of the conduct of management of the Company by the managing body for the year ended on December 31, 2020**
- 5. Allocation of a portion of the amount under "Contributions from shareholders or owners" to fully offset prior years' losses**
- 6. Acknowledgment of the distribution of an interim dividend with charge to profits of the current fiscal year 2021**
- 7. Approval of the distribution of an extraordinary dividend for a maximum amount of THREE MILLION EUROS (€ 3,000,000) with charge to the share premium account in favor of the Company's shareholders (payment of quarterly dividends).**

8. Delegation of powers

9. Reading and approval, as the case may be, of the minutes

Supplementary notice of meeting

In accordance with article 172 and related provisions of the Spanish Companies Act, shareholders representing at least 5% of the share capital may request the publication of a supplement to the notice of call, including one or more items on the agenda. This must be done by means of a reliable notification that must be received at the registered office within five days following the publication of the notice of call.

The supplement to the notice of meeting must be published at least fifteen days prior to the date set for the meeting.

Information rights

In accordance with article 8 of the Company's bylaws, the notice of the ordinary general meeting of shareholders is published on the Company's corporate website (www.healthcareactivosyield.com).

Pursuant to the provisions of article 272 of the Spanish Capital Companies Act, any shareholder may obtain from the Company, immediately and free of charge, the documents that must be submitted for the approval of the shareholders' meeting, in particular, the individual and consolidated annual accounts that must be submitted for approval, as well as the management and audit reports, all corresponding to the financial year ended on December 31, 2020. This documentation is also published and available on the corporate website of the Company indicated above.

Similarly, in accordance with the provisions of Article 197 of the Spanish Capital Companies Act, up to the seventh day prior to the date scheduled for the meeting, shareholders may request from the directors such information or clarifications as they deem necessary regarding the matters included on the agenda, or formulate in writing such questions as they deem appropriate, without prejudice to the possibility of verbally requesting clarifications or information during the meeting.

Finally, and notwithstanding the foregoing, shareholders are informed that in the event that on the day scheduled for the meeting to be held, both on first and on second call, (i) there are state, autonomous and/or local regulatory restrictions on meetings and/or circulation that make it impossible to access the meeting venue and the applicable legislation allows the meeting to be held with exclusively telematic attendance, or (ii) the applicable legislation allows the meeting to be held with exclusively telematic attendance, the Company's Board of Directors reserves the right to publish, in accordance with the



legal requirements, a complementary announcement to this call informing the meeting to be held exclusively by videoconference, informing the shareholders, sufficiently in advance, of the corresponding connection details.

We remain at your disposal for any clarifications deemed appropriate.

Sincerely,

Mr. Jorge Guarnier Muñoz, chairman of the board of directors in the registered office on March 3, 2021

A handwritten signature in blue ink, appearing to be 'J. Guarnier', is written over the text of the signature line.