

HEALTHCARE ACTIVOS YIELD SOCIMI LISTS ON EURONEXT PARIS WITH AN ASSET PORTFOLIO VALUED AT 310 MILLION EUROS

- **THE SOCIMI IS AN INVESTMENT VEHICLE EXCLUSIVELY FOCUSED IN REAL ESTATE ASSETS IN THE HEALTHCARE SECTOR (HOSPITALS, CLINICS AND NURSING HOMES) WITH 27 PRIME ASSETS LEASED TO LEADING EUROPEAN HEALTHCARE OPERATORS, WITH GUARANTEED LONG-TERM, INFLATION LINKED FIXED LEASE AGREEMENTS**
- **COMPANY'S FIRST DAY OF TRADING WILL BE NEXT THURSDAY 1ST OF OCTOBER**
- **HEALTHCARE ACTIVOS YIELD KEEPS OFFERING ATTRACTIVE RETURNS WITH A LIMITED RISK PROFILE, INCLUDING QUARTERLY DIVIDEND PAYMENTS**

Madrid, September 30, 2020. Healthcare Activos Yield SOCIMI (“HAY”) managed by **Healthcare Activos** and **Altamar Capital Partners**, and focused on acquiring prime assets in the healthcare sector (nursing homes, clinics and hospitals), will start trading tomorrow on the pan-European stock market Euronext Access Paris. The company invests in fully operational property assets under long-term guaranteed lease agreements with leading European healthcare operators, with inflation linked fixed rents.

Renta 4 has served as Listing Sponsor during the admission process, and Banco Sabadell will be the agent bank. Garrigues has acted as legal advisor in the process.

The Spanish SOCIMI has an asset portfolio valued **at 310 million euros**, with 27 prime fully operational assets (2 hospitals, 18 nursing homes, 2 rehabilitation clinics and 5 diagnostic and day care centers), leased to leading operators, such as Quirón Salud, Colisée, Maisons de Famille/Amavir, Ballesol, Emera, Viamed or Clece.

Healthcare Activos Yield investors include some of the main institutional investors, pension funds and family offices from Spain and Latin America.

Thanks to a conservative investment strategy and strict business fundamentals, **Healthcare Activos Yield has not suffered any material financial impact to date in the current COVID-19 environment.** Therefore, **HAY** confirms its objective of offering investors attractive returns with limited risks, including **quarterly dividend payments**, and potential future asset appreciation.

The investment vehicle plans to keep growing **through new acquisitions that fit within its strict investment criteria.** These include conservative expectations for occupation

and daily prices, and a limit on the percentage of EBITDAR allocated to rental payments, which guarantees long-term profitability for the operator.

The healthcare real estate sector in Spain has a total volume higher than 20 billion euros and it is expected to keep an annual growth rate of 3% over the next 15 years. This sector has unique and attractive market fundamentals due to the ageing population and the positive competitive dynamics of the healthcare sector.

The current Covid-19 crisis has evidenced that healthcare is a strategic sector to protect countries' economies. **Investment volumes in the sector have been increasing significantly during the last years**, due to the critical need to improve and upgrade the current healthcare infrastructure of the main European countries.

About Healthcare Activos Yield:

Healthcare Activos Yield is an investment vehicle created in August 2019 by Healthcare Activos and Altamar Capital Partners which currently has an asset portfolio of 27 prime assets valued at 310 million euros. Healthcare Activos Yield invests in real estate assets in the healthcare sector, and has a vision to grow through acquisitions of carefully-selected high quality assets, fully operational and leased to leading European operators under guaranteed long-term lease agreements, providing investors attractive returns through stable dividends. Healthcare Activos Yield's sponsors and managers are Healthcare Activos, the leading Iberian platform focused on long term investments in the healthcare real estate sector founded by Jorge Guarner, its Executive President, and whose CEO is Albert Fernández; and Altamar Capital Partners, a leading independent investment firm in private asset management, with approximately €8 billion in committed capital.