



Healthcare Activos Yield SOCIMI, S.A.
Paseo de la Castellana 45, 6º, Madrid 28046 (Spain)
<https://healthcareactivosyield.com/>

Madrid, June 2, 2021

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, and Article 61004/2 of Euronext Rule Book I, Healthcare Activos Yield Socimi, S.A. (the “Company”) hereby notifies the following

RELEVANT INFORMATION

The Company, its managers and current shareholders have entered into negotiations to carry out a transaction (the “**Transaction**”) consisting of (i) the acquisition by a group of large global long-term reputed institutional investors (the “**Investors**”) of a stake in the share capital of the Company by means of the acquisition of shares from current shareholders and the subscription of new shares under a capital increase, (ii) the subsequent acquisition by the Company of 100% of the real estate properties held by the Spanish company Healthcare Activos Investment S.A. (“**HAISA**”) and the Portuguese company HAECPLda (“**HAECPL**”) (the “**Greenfield Portfolio**”) and (iii) the refinancing of the existing debt of the Company and of the Greenfield Portfolio, and the subscription of new debt facilities to finance the acquisition of new operating assets and developments with a group of widely reputed financial institutions (the “**Lenders**”).

As a result of said negotiations, on the date hereof, the following non-binding documents regarding the Transaction have been executed:

- (i) A term sheet describing the main terms and conditions of the investment and shareholders agreement to be entered into by the Company, the managers, the Investors and certain shareholders of the Company. The term sheet foresees the acquisition of a stake in the share capital of the Company from current shareholders, the subscription of new shares under a capital increase for the acquisition of the Greenfield Portfolio and additional equity commitments to support the growth of the Company in the next years.
- (ii) An exclusivity agreement for the acquisition of the Greenfield Portfolio from HAISA and HAECPL under the terms regulated under said exclusivity agreement that will be in force up to (and including) September 30, 2021.

- (iii) A term sheet for the granting of a senior facilities agreement by the Lenders to refinance the existing debt of the Company and the Greenfield Portfolio and finance future acquisitions.
- (iv) A term sheet for the granting of a revolving credit facility agreement by the Lenders to finance new development projects.

Yours faithfully

A handwritten signature in blue ink, appearing to be 'JG', written over the text 'Yours faithfully'.

HEALTHCARE ACTIVOS YIELD SOCIMI, S.A.
Jorge Guarner Muñoz
Chairman