Healthcare Activos Yield SOCIMI, S.A.
45 Paseo de la Castellana, 6th floor, Madrid 28046 (Spain)
https://healthcareactivosyield.com/

Madrid, October 2, 2020

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, and Article 61004/2 of Euronext Rule Book I, Healthcare Activos Yield Socimi, S.A. (the "**Company**") hereby notifies the following

RELEVANT INFORMATION

On July 15, 2020 the General Shareholders Meeting of the Company resolved to increase the share capital of the Company by issuing a maximum amount of up to 21,338,012 new shares of the same class and series as the rest of the outstanding Company shares (the "**New Shares**") to be subscribed by means of cash contributions (the "**Capital Increase**"). All the shareholders of the Company waived their preemptive subscription rights in connection with the Capital Increase and the General Shareholders Meeting delegated powers to the Board of Directors to execute the Capital Increase within the four (4) months following the adoption of the Capital Increase resolution.

The New Shares shall be issued at the same par value of the existing shares of the Company plus a share premium to be determined by the Board of Directors according to the maximum amount and the formula approved by the General Shareholders Meeting pursuant to the calling notice published on June 11, 2020. The formula takes into account both the contributions made and the dividends perceived by the shareholders of the Company prior to the completion of the Capital Increase.

The Company shall request admission to listing on Euronext of all of the New Shares ultimately issued.

The placement of the New Shares does not constitute a public offering and does not require the approval of a prospectus since the securities offered are targeted exclusively at qualified investors.

Sincerely,

HEALTHCARE ACTIVOS YIELD SOCIMI, S.A.
Jorge Guarner Muñoz
Chairman