

# HEALTHCARE ACTIVOS YIELD Q4 2020 Results



## P&amp;L and Balance Sheet

P&L	Q4 2020	FY 2020
	Actual	Actual
<b>€'000s</b>		
Revenue <sup>(1)</sup>	4,163	14,871
Operating expenses	(1,016)	(3,774)
<b>Recurrent EBITDA</b>	<b>3,147</b>	<b>11,097</b>
<i>EBITDA margin (%)</i>	<i>76%</i>	<i>75%</i>
Extraordinary cost	(813)	(1,400)
Depreciation & Amortization	(571)	(3,009)
<b>EBIT</b>	<b>1,763</b>	<b>6,688</b>
<i>EBIT margin (%)</i>	<i>42%</i>	<i>45%</i>
Financial result	(1,042)	(3,495)
Corporate income tax	(17)	(36)
<b>Net Income/(Loss)</b>	<b>703</b>	<b>3,157</b>

Balance Sheet	As of December 31, 2020
	Actual
<b>€'000s</b>	
Gross Real Estate Investments	386,135
Accumulated Depreciation	(28,489)
Real estate investments	357,646
Cash & cash equivalents	11,762
Other assets	5,078
<b>Total Assets</b>	<b>374,487</b>
<b>Net worth</b>	<b>188,512</b>
Financial debt	183,313
Other liabilities	2,661
<b>Total Equity &amp; Liabilities</b>	<b>374,487</b>

(1) Includes rental income, reinvoiced expenses income and other operating income.

The Company hereby informs the market of a preview of the results corresponding to the fourth quarter of 2020. This financial information has been prepared on the basis of the audited financial information for the fiscal year ended as of 31<sup>st</sup> December 2020. Full audited annual accounts will be published in the Company's website in due course