

HEALTHCARE ACTIVOS YIELD Q3 2021 Results



P&L and Balance Sheet

P&L	Q3 2021	As of September 30, 2021	
	Actual	Actual	Budget
€'000s			
Revenue ⁽ⁱ⁾	4,712	13,581	13,549
Operating expenses	(1,058)	(3,122)	(3,115)
Recurrent EBITDA	3,654	10,459	10,434
<i>EBITDA margin (%)</i>	<i>78%</i>	<i>77%</i>	<i>77%</i>
Extraordinary costs	-	-	-
Depreciation & Amortization	(1,028)	(3,053)	(3,081)
EBIT	2,626	7,407	7,353
<i>EBIT margin (%)</i>	<i>56%</i>	<i>55%</i>	<i>54%</i>
Financial result	(1,009)	(3,148)	(3,102)
Corporate income tax	(5)	33	-
Net Income/(Loss)	1,612	4,291	4,251

Balance Sheet	As of September 30, 2021
	Actual
€'000s	
Gross Real Estate Investments	401,745
Accumulated Depreciation	(33,267)
Real estate investments	368,478
Cash & cash equivalents	6,630
Other assets	5,100
Total Assets	380,209
Net worth	189,710
Financial debt	189,110
Other liabilities	1,389
Total Equity & Liabilities	380,209

(i) Includes rental income, reinvoiced expenses income and other operating income.

The Company hereby informs the market of a preview of the results corresponding to the third quarter of 2021. This is the financial information prepared on the basis of the unaudited accounting information available to the Board of Directors. Therefore, this information does not replace or in any way equal the publication of audited annual financial information for the year ended 31 December 2021