



HEALTHCARE ACTIVOS YIELD Q3 2020 Results

December 2020



P&L and Balance Sheet

P&L	Q3 2020	YTD
	Actual	Actual
€'000s		
Revenue ⁽¹⁾	3,663	10,708
Operating expenses	(913)	(2,758)
Recurrent EBITDA	2,750	7,950
<i>EBITDA margin (%)</i>	<i>75%</i>	<i>74%</i>
Extraordinary cost	(159)	(587)
Depreciation & Amortization	(463)	(2,437)
EBIT	2,128	4,925
<i>EBIT margin (%)</i>	<i>58%</i>	<i>46%</i>
Financial result	(844)	(2,453)
Corporate income tax	(18)	(18)
Net Income/(Loss)	1,265	2,454

Balance Sheet	As of September 30, 2020
	Actual
€'000s	
Gross Real Estate Investments	325,204
Accumulated Depreciation	(16,254)
Net Real Estate Investments	308,950
Cash & cash equivalents	6,484
Other assets	3,466
Total Assets	318,900
Net worth	157,701
Financial debt	160,189
Other liabilities	1,010
Total Equity & Liabilities	318,900

(1) Includes rental income, reinvoiced expenses income and other operating income.

The Company hereby informs the market of a preview of the results corresponding to the third quarter of 2020. This is the financial information prepared on the basis of the unaudited accounting information available to the Board of Directors. Therefore, this information does not replace or in any way equal the publication of audited annual financial information for the year ended 31 December 2020.