



# HEALTHCARE ACTIVOS YIELD Q2 2021 Results

September 2021



## P&amp;L and Balance Sheet

P&L	Q2 2021	As of June 30, 2021	
	Actual	Actual	Budget
€'000s			
Revenue <sup>(i)</sup>	4,484	8,869	8,871
Operating expenses	(1,041)	(2,063)	(2,060)
<b>Recurrent EBITDA</b>	<b>3,442</b>	<b>6,805</b>	<b>6,811</b>
<i>EBITDA margin (%)</i>	<i>77%</i>	<i>77%</i>	<i>77%</i>
Extraordinary costs	-	-	-
Depreciation & Amortization	(1,018)	(2,024)	(2,043)
<b>EBIT</b>	<b>2,425</b>	<b>4,781</b>	<b>4,768</b>
<i>EBIT margin (%)</i>	<i>54%</i>	<i>54%</i>	<i>54%</i>
Financial result	(1,066)	(2,139)	(2,143)
Corporate income tax	-	37	-
<b>Net Income/(Loss)</b>	<b>1,359</b>	<b>2,679</b>	<b>2,626</b>

Balance Sheet	As of June 30, 2021
	Actual
€'000s	
<b>Gross Real Estate Investments</b>	<b>402,410</b>
<b>Accumulated Depreciation</b>	<b>(32,842)</b>
Real estate investments	369,568
Cash & cash equivalents	5,409
Other assets	4,996
<b>Total Assets</b>	<b>379,973</b>
<b>Net worth</b>	<b>188,029</b>
Financial debt	190,139
Other liabilities	1,806
<b>Total Equity &amp; Liabilities</b>	<b>379,973</b>

(i) Includes rental income, reinvoiced expenses income and other operating income.

The Company hereby informs the market of a preview of the results corresponding to the second quarter of 2021. This is the financial information prepared on the basis of the unaudited accounting information available to the Board of Directors. Therefore, this information does not replace or in any way equal the publication of audited annual financial information for the year ended 31 December 2021