

HEALTHCARE ACTIVOS YIELD Q1 2021 Results



P&L and Balance Sheet

P&L	As of March 31, 2021	
	Actual	Budget
€'000s		
Revenue ⁽ⁱ⁾	4,385	4,385
Operating expenses	(1,022)	(1,024)
Recurrent EBITDA	3,363	3,361
<i>EBITDA margin (%)</i>	<i>77%</i>	<i>77%</i>
Extraordinary costs	-	-
Depreciation & Amortization	(1,007)	(1,016)
EBIT	2,356	2,345
<i>EBIT margin (%)</i>	<i>54%</i>	<i>53%</i>
Financial result	(1,073)	(1,078)
Corporate income tax	37	-
Net Income/(Loss)	1,321	1,267

Balance Sheet	As of March 31, 2021
	Actual
€'000s	
Gross Real Estate Investments	402,408
Accumulated Depreciation	(31,830)
Real estate investments	370,578
Cash & cash equivalents	7,118
Other assets	4,911
Total Assets	382,607
Net worth	
Financial debt	190,308
Other liabilities	1,828
Total Equity & Liabilities	382,607

(i) Includes rental income, reinvoiced expenses income and other operating income.

The Company hereby informs the market of a preview of the results corresponding to the first quarter of 2021. This is the financial information prepared on the basis of the unaudited accounting information available to the Board of Directors. Therefore, this information does not replace or in any way equal the publication of audited annual financial information for the year ended 31 December 2021