

Healthcare Activos Yield SOCIMI, S.A.
45 Paseo de la Castellana, 6th floor, Madrid 28046 (Spain)
<https://healthcareactivosyield.com/>

Madrid, December 9, 2022

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, and Article 61004/2 of Euronext Rule Book I, Healthcare Activos Yield Socimi, S.A. (the “**Company**”) hereby notifies the following

RELEVANT INFORMATION

- I. The Extraordinary and Universal General Shareholders’ Meeting of the Company held on December 7, 2022 has unanimously approved by all the attendees the following resolutions:
 1. Increase of the corporate capital of the Company in the amount of €19,423,456 and premium contribution of € 24,473,554.56.
 2. Subscription of the new issued shares.
 3. Amendment of the Company’s By-Laws as a consequence of the preceding resolutions.
 4. Approval of the annex to the Investment and Shareholders’ Agreement.
 5. Approval of transactions.
 6. Drafting, reading and approval of the Minutes

- II. Pursuant to the capital increase approved by the General Shareholders’ Meeting, 19,423,456 new shares of the Company of the same class and series as the rest of the outstanding Company shares have been issued (the “**New Shares**”), subscribed by means of cash contributions (the “**Capital Increase**”). The New Shares have been issued at a par value with an issue premium of EUR 1.26 per registered share. Pursuant to the Capital Increase, which has been fully subscribed, the Company’s share capital is set at the amount of EUR 174,193,682 divided into 174,193,682 equal registered shares, each with a face value of EUR 1, of a single class and series.

Upon effectiveness of the disbursements, the Company will grant the public deed of the Capital Increase before a Spanish Notary, process its registration with the Commercial Registry of Madrid, and apply for the listing of the New Shares on Euronext.

The placement of the New Shares has not constituted a public offering and has not required the approval of a prospectus.

Sincerely,

A handwritten signature in blue ink, appearing to be 'JG', is written over the word 'Sincerely,'.

HEALTHCARE ACTIVOS YIELD SOCIMI, S.A.

Jorge Guarner Muñoz

Chairman