

Healthcare Activos Yield SOCIMI, S.A.
45 Paseo de la Castellana, 6th floor, Madrid 28046 (Spain)
<https://healthcareactivosyield.com/>

Madrid, April 27, 2022

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, and Article 61004/2 of Euronext Rule Book I, Healthcare Activos Yield Socimi, S.A. (the “**Company**”) hereby notifies the following

RELEVANT INFORMATION

- I. The Ordinary, Extraordinary and Universal General Shareholders’ Meeting of the Company held on April 26, 2022 has unanimously approved by all the attendees the following resolutions:
1. Increase of share capital by offset of credits.
 2. Subscription of the newly issued shares.
 3. Amendment of Article 5 of the Company's By-Laws as a result of the increase of capital.
 4. Examination and approval of the individual Annual Accounts for fiscal year ended on 31 December 2021.
 5. Examination and approval of the individual management report for fiscal year ended on 31 December 2021.
 6. Analysis and approval of the proposal of distribution of results.
 7. Examination and approval of the consolidated Annual Accounts for fiscal year ended on 31 December 2021.
 8. Examination and approval of the consolidated management report for fiscal year ended on 31 December 2021.
 9. Approval of the management of the Board of Directors during the fiscal year ended on 31 December 2021.
 10. Delegation of authorities.
 11. Drafting, reading and approval of the Minutes.
- II. Pursuant to the capital increase approved by the General Shareholders’ Meeting on the date hereof, 36,056,626 new shares of the Company of the same class and series as the rest of the outstanding Company shares have been issued and placed into circulation (the “**New Shares**”), subscribed by offsetting credits (the “**Capital Increase**”). The New Shares have been issued at a par value with an issue premium

of EUR 0.926999980253283 per registered share. Pursuant to the Capital Increase, which has been fully subscribed and paid in, the Company's share capital is set at the amount of EUR 154,770,226 divided into 154,770,226 equal registered shares, each with a face value of EUR 1, of a single class and series.

The Company will grant the public deed of the Capital Increase before a Spanish Notary, process its registration with the Commercial Registry of Madrid, and apply for the listing of the New Shares on Euronext.

The placement of the New Shares has not constituted a public offering and has not required the approval of a prospectus.

Sincerely,

A handwritten signature in blue ink, consisting of a stylized 'J' followed by a flourish and a period.

HEALTHCARE ACTIVOS YIELD SOCIMI, S.A.

Jorge Guarner Muñoz

Chairman