

Healthcare Activos Yield SOCIMI, S.A.
45 Paseo de la Castellana, 6th floor, Madrid 28046 (Spain)
<https://healthcareactivosyield.com/>

Madrid, April 1, 2022

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, and Article 61004/2 of Euronext Rule Book I, Healthcare Activos Yield Socimi, S.A. (the "**Company**") hereby notifies the following

RELEVANT INFORMATION

In connection with the relevant information published on June 2, 2021 and December 23, 2021, the market is informed that the conditions precedent for the acquisition of a stake in the share capital of the Company by the institutional investors REI Spain, B.V. (Nationale Nederlanden), Durham County Council Pension Fund (Durham), TfL Trustee Company Limited, trustee of TfL Pension Fund (Transport for London), CBRE European Venture Fund (CBRE EVF) and One Hundred and Twenty Investment Company LLC (Abu Dhabi Sovereign Wealth Fund) have been met, and this transaction, as well as the new financing of the Company, have been formalized on March 31, 2022.

Simultaneously, the Company has acquired a real estate portfolio of 14 assets, with the commitment to acquire another 3 assets subject to certain conditions, all of them located in the Iberian Peninsula, from the Spanish company Healthcare Activos Investment S.A. and the Portuguese company HAECPLda, with a total valuation of approximately EUR 203,000,000.

Following the completion of these transactions, Healthcare Activos Management, S.L. will continue to manage the Company's assets, including the new portfolio acquired.

Sincerely,

HEALTHCARE ACTIVOS YIELD SOCIMI, S.A.

Jorge Guarner Muñoz
Chairman

