

Healthcare Activos Yield SOCIMI, S.A.  
Paseo de la Castellana 45, 6º, Madrid 28046 (Spain)  
<https://healthcareactivosyield.com/>

Madrid, December 23, 2021

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, and Article 61004/2 of Euronext Rule Book I, Healthcare Activos Yield Socimi, S.A. (the "**Company**") hereby notifies the following

#### RELEVANT INFORMATION

In relation to the relevant information published on June 2, 2021, the Company hereby informs that the current shareholders of the Company have signed a purchase and sale agreement subject to certain conditions precedent for the transmission of the shares representing approximately 98.53% of the Company's share capital and, indirectly, of the companies within the companies groups controlled by the Company (the "**HAY Group**"), for an amount of 1.927 euros per share (the "**SPA**") for its final acquisition by the institutional investors REI Spain, B.V. (Nationale Nederlanden), Durham County Council Pension Fund (Durham), TfL Trustee Company Limited, trustee of TfL Pension Fund (Transport for London), CBRE European Venture Fund (Nippon Life Insurance) and One Hundred and Twenty Investment Company – Sole Proprietorship LLC (Abu Dhabi Sovereign Wealth Fund).

Within the framework of the signing of the SPA, HAY Group companies have signed an agreement to proceed with the refinancing of HAY Group's debt through the cancellation of their current debt and the subscription of new financing with the entities BNP Paribas and Credit Agricole for an amount of 390,000,000 euros.

Yours faithfully



**HEALTHCARE ACTIVOS YIELD SOCIMI, S.A.**  
Jorge Guarner Muñoz  
Chairman